

**DONATED SECURITIES ACATS TRANSFER FORM  
FOR YOUR BROKERAGE FIRM**

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Brokerage Firm Name*

\_\_\_\_\_  
*Brokerage Firm Address*

\_\_\_\_\_  
*City, State, Zip Code*

Ref: \_\_\_\_\_  
*Account Number (where the stock is coming from)*

\_\_\_\_\_  
*Donor Name*

*Dear Sir/Madam:*

*In reference to the aforementioned account, please deliver via DTC,*

\_\_\_\_\_ shares of \_\_\_\_\_ to  
*Name of Securities*

**MORGAN STANLEY**  
**DTC No. 001 5**  
**FBO West Valley Community Services**  
**Morgan Stanley Account No. 128-133-955-122**  
**or**  
**Physical delivery of certificate to:**  
**Morgan Stanley**  
**20400 Stevens Creek Blvd, 3rd Floor**  
**Cupertino, CA 95014**

\_\_\_\_\_  
*Donor Signature*

*Donor: When you forward this form to your Broker, please send a copy to the Executive Director, either via fax to 408.366.6090 or e-mail to wvcs@wvcommunityservices.org. This allows WVCS to track your gift and to notify Morgan Stanley to expect the transfer. WVCS will send you a written acknowledgement of your gift for tax purposes.*